

May 05, 2023

To,
The National Stock Exchange of India Limited
Listing Department, Wholesale Debt Market
Exchange Plaza, Plot No. C/1, G Block
Bandra-Kurla Complex, Bandra (E),
Mumbai- 400 051

Subject: Annual disclosure with respect to fund raising by issuance of debt securities by Large Corporates.

Ref No.: SEBI Circular no. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 ("the SEBI Circular")

Dear Sir/ Madam,

With reference to above mentioned the SEBI Circular, as amended from time to time, please find annexed to this letter the annual disclosure of the Company identified as a large corporate entity in the prescribed format.

Kindly take the above on record.

For Aseem Infrastructure Finance Limited



Nilesh Sampat
Chief Financial Officer



Annexure B2
Annual Disclosure by the entity identified as a Large Corporate

1. Name of the Company: Aseem Infrastructure Finance Limited
2. CIN: U65990MH2019PLC325794
3. Report filed for FY: 2022-23
4. Details of the Current block (all figures in Rs crore):

| Sr.No. | Particulars | Details |
|--------|--|--|
| i. | *3-year block period (Specify financial years) | #FY 22-23, FY 23-24 and FY 24-25 |
| ii. | Incremental borrowing done in FY (T) (a) | 4,590.00 |
| iii. | Mandatory borrowing to be done through debt securities in FY (T) (b) = (25% of a) | 1,147.50 |
| iv. | Actual borrowing done through debt securities in FY (T) (c) | 1,025.00 |
| v. | Shortfall in the borrowing through debt securities, if any, for FY (T-1) carried forward to FY (T). (d) | 0.00 |
| vi. | Quantum of (d), which has been met from (c) (e) | NIL |
| vii. | Shortfall, if any, in the mandatory borrowing through debt securities for FY (T) {after adjusting for any shortfall in borrowing for FY (T-1) which was carried forward to FY (T)} (f) = (b) - [(c) - (e)] | 122.50 |

5. Details of penalty to be paid, if any, in respect to previous block (all figures in Rs crore):

| S. No. | Particulars | Details |
|--------|--|---------|
| i. | *3-year Block period (Specify financial years) | NIL |



ASEEM INFRASTRUCTURE FINANCE LIMITED

Regd. Office: Aseem Infrastructure Finance Limited | UTI Tower, GN Block, 4th Floor, BKC, Mumbai-400051, Maharashtra
CIN: U65990MH2019PLC325794 | **Phone:** +91- 022 68591350 | **Website:** www.aseeminfra.in

| | | |
|-----|---|-----|
| ii. | Amount of fine to be paid for the block, if applicable Fine = 0.2% of {(d)-(e)} | NIL |
|-----|---|-----|

*In accordance with the SEBI Circular SEBI/HO/DDHS/DDHS-RACPOD1/P/CIR/2023/049, dated March 31, 2023, the contiguous block of two years over which large corporates need to meet the mandatory requirement of raising minimum 25% of their incremental borrowings in a financial year through issuance of debt securities has been extended to a contiguous block of three years.

As per the applicability criteria given under the SEBI Circular, the Company was identified as a large corporate as on March 31, 2022.



Name: Karishma Jhaveri
Designation: Company Secretary
Contact Details: +91- 022 62646625



Name: Nilesh Sampat
Designation: Chief Financial Officer
Contact Details: +91- 022 62646625

Date – May 05, 2023